

Mac's Monthly Advice!

Happy St. Patrick's Day!

Mac here with something a little more helpful than the luck of the Irish to help you keep a little more green this tax season. Here's a couple tips for you and your pot o' gold!

Get Organized! Going through your financials and getting them all in order before you do your taxes will help you to file an accurate return.

Make a List of Questions for your Tax Preparer. If you have any questions, be sure to have them ready for your tax preparer. Don't be afraid to ask questions about investments or retirement funds if you have them.

Use the Proper Tax Forms. Make sure you are using the right forms to file your taxes. Using the wrong forms can lead to issues getting your return in a timely manner.



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